

THIS FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES (AS DEFINED BELOW) (THE "FAA") IS IMPORTANT. THIS FAA IS NOT A TRANSFERABLE OR NEGOTIABLE DOCUMENT AND IS ONLY FOR USE BY THE DEPOSITOR(S) WHOSE NAME(S) APPEAR BELOW. IF YOU ARE IN ANY DOUBT ABOUT THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR OTHER PROFESSIONAL ADVISER IMMEDIATELY.

THIS FAA RELATES TO THE COMPOSITE OFFER AND RESPONSE DOCUMENT DATED 3 FEBRUARY 2016 (THE "COMPOSITE DOCUMENT") IN RELATION TO THE OFFER (AS DEFINED BELOW). UNLESS OTHERWISE DEFINED OR THE CONTEXT REQUIRES OTHERWISE, CAPITALISED TERMS USED IN THIS FAA BEAR THE SAME MEANINGS ASCRIBED IN THE COMPOSITE DOCUMENT.

FOR RESIDENTS OF OR PERSONS LOCATED IN A JURISDICTION OUTSIDE HONG KONG AND SINGAPORE OR IF YOU ARE A CUSTODIAN OR TRUSTEE FOR OR NOMINEE OF SUCH PERSON, THE AVAILABILITY OF THE OFFER TO SUCH SHAREHOLDERS MAY BE AFFECTED BY THE APPLICABLE LAWS OF THE RELEVANT JURISDICTION(S). SUCH PERSONS ARE ADVISED TO READ THE SECTION ENTITLED "APPENDIX 1 – FURTHER TERMS OF THE OFFER – 9. OVERSEAS SHAREHOLDERS AND OVERSEAS SHAREHOLDERS (SINGAPORE)" IN THE COMPOSITE DOCUMENT, AND ARE RECOMMENDED TO CONSULT YOUR OWN LEGAL ADVISERS REGARDING THE OFFER IN THE RELEVANT JURISDICTION(S) WITH A VIEW TO OBSERVING ANY APPLICABLE LEGAL REQUIREMENTS.

**THE UNCONDITIONAL MANDATORY CASH OFFER BY ALTUS INVESTMENTS LIMITED AND YICKO SECURITIES LIMITED FOR AND ON BEHALF OF ROAD SHINE DEVELOPMENTS LIMITED (THE "OFFEROR") TO ACQUIRE ALL THE ISSUED SHARES IN GLOBAL TECH (HOLDINGS) LIMITED (OTHER THAN THOSE ALREADY OWNED BY THE OFFEROR AND PARTIES ACTING WITH IT) (THE "OFFER SHARES")**

**UNCONDITIONAL MANDATORY CASH OFFER FOR GLOBAL TECH (HOLDINGS) LIMITED**

**FORM OF ACCEPTANCE AND AUTHORISATION FOR OFFER SHARES**

**(THIS FAA NEED NOT BE SUBMITTED TO THE CENTRAL DEPOSITORY (PTE) LIMITED ("CDP") IF YOU DO NOT WISH TO ACCEPT THE OFFER)**

NAME(S) AND ADDRESS OF DEPOSITOR(S)	Securities Account Number
<p><b>Latest date and time for acceptance of the Offer: 4.00 p.m. (Singapore time) on Wednesday, 24 February 2016, the closing date of the Offer or such other later date revised or extended by the Offeror, with the consent of the Executive, in accordance with the Takeovers Code (the "Closing Date"). Please note that the time stated is earlier than the usual closing time for such acceptance in Singapore.</b></p>	<p>If your purchase of the above Offer Shares was settled through your Central Provident Fund ("CPF") approved agent bank, finance company or depository agent and you wish to accept the Offer, your acceptance would have to be made through your CPF approved agent bank included under the CPF Investment Scheme, finance company or depository agent. In such instances, you need not submit this FAA to CDP.</p>

To: **ROAD SHINE DEVELOPMENTS LIMITED**  
c/o The Central Depository (Pte) Limited

Dear Sirs,

**The consideration for acceptance of the Offer is the Offer Price, being HK\$0.11615 in cash for each Share, as stated in the Composite Document.**

**The acceptance of the Offer at the Offer Price, by way of execution of this FAA in accordance with Section A below, is subject to the terms and conditions set out below and in the Composite Document.**

**Irrevocable Acceptance.** My/Our execution of this FAA shall constitute my/our irrevocable acceptance of the Offer, upon the terms and subject to the conditions contained in the Composite Document.

**Assistance.** I/We irrevocably undertake to execute such other documents and to do such acts and things as may be required to give effect to such acceptance and the transfer of the above-mentioned Offer Shares to the Offeror or the Transferee, and to enable the Offeror or any person nominated in writing by the Offeror (hereinafter called the "Transferee") to exercise all rights and receive all benefits accruing to or arising from the above-mentioned Offer Shares as specified in the Composite Document.

**Warranty.** I/We unconditionally and irrevocably warrant that the Offer Shares to be acquired under the Offer are sold or tendered by me/us (i) fully paid, (ii) free from all security interests, claims, restrictions, interests, charges, rights of first refusal, rights of pre-emption, mortgages, pledges or liens of any nature or other kind of third party rights and (iii) together with all rights, benefits, entitlements attached thereto as at the date on which the Offer is made and hereafter attaching thereto, including the right to receive and retain all dividends, rights and other distributions (if any) declared, made or paid by Global Tech (Holdings) Limited on or after the date the Offer is made.

**CDP Authorisation – Suspense Account.** I/We irrevocably authorise CDP to take such measures as it may consider necessary and expedient to prevent any trading of the Offer Shares in respect of which I/we have accepted the Offer during the period commencing on the date of receipt of this FAA by CDP (the "Date of Receipt"), for and on behalf of the Offeror, and ending on the date of settlement of the consideration for such Offer Shares (including, without limitation, earmarking, blocking and/or transferring the relevant number of such Offer Shares in respect of which I/we have accepted from my/our Securities Account into a suspense account).

**CDP Authorisation – Transfer.** I/We irrevocably authorise CDP to debit my/our Securities Account and to credit the Securities Account of the Offeror, or the Securities Account of the Transferee, with the relevant number of Offer Shares in respect of which I/we have accepted the Offer on the date of settlement of the consideration for such Offer Shares.

**CDP Authorisation – Disclosure.** I/We irrevocably authorise CDP to give, provide, divulge, disclose or reveal any information pertaining to my/our Securities Account maintained in CDP's record, including, without limitation, my/our name(s), my/our NRIC or passport number(s), Securities Account number, address(es), the number of Shares standing to the credit of my/our Securities Account, the number of Offer Shares tendered by me/us in acceptance of the Offer, information pertaining to the level of acceptance of the Offer and any other information to the Offeror, the Transferee, Altus Investments and Yicko (which are acting for and on behalf of the Offeror) and any other relevant parties as CDP may deem fit for the purposes of the Offer and my/our acceptance thereof.

**Offer Unconditional.** As the Offer is unconditional in all respects, I/We acknowledge that CDP will send me/us a notification letter stating the number of Offer Shares debited from my/our Securities Account together with payment of the Offer Price by way of a demand draft denominated in HKD drawn on a bank in Hong Kong for the appropriate amount at my/our own risk, as soon as possible but in any event within 7 Business Days following of the Date of Receipt of this FAA.

<b>SECTION A – ACCEPTANCE THROUGH FAA</b>			
I/We hereby irrevocably authorise CDP to effect the transfer from my/our Securities Account with CDP of the following number of Offer Shares to the Securities Account maintained with CDP of the Offeror or the Transferee:			
<table border="1"> <tr> <td data-bbox="187 1671 282 1733">Part A</td> <td data-bbox="282 1671 1128 1802">Number of Offer Shares now standing to the credit of the "Free Balance" of my/our Securities Account in respect of which the Offer is accepted</td> </tr> </table>	Part A	Number of Offer Shares now standing to the credit of the "Free Balance" of my/our Securities Account in respect of which the Offer is accepted	<p align="center"><b>Please indicate the number of Offer Shares you wish to tender in acceptance of the Offer</b></p>
Part A	Number of Offer Shares now standing to the credit of the "Free Balance" of my/our Securities Account in respect of which the Offer is accepted		
<b>NOTE: Please refer to paragraphs 2 and 3 of page 2 of this FAA for instructions on inserting the number of Offer Shares above.</b>			
<p>_____</p> <p>Date</p>	<p align="center">_____ Signature(s) / Thumbprint(s) of Depositor(s) / Joint Depositors.</p> <p align="center"><b>For corporations, please sign as per your signing mandate and where appropriate, the Common Seal to be affixed in accordance with your Memorandum and Articles of Association or relevant constitutional documents.</b></p> <div data-bbox="1428 1894 1610 2020" style="border: 1px solid black; padding: 5px; text-align: center;"> <p><b>PLEASE SIGN HERE</b></p> </div>		

## INSTRUCTIONS

This FAA is for the use of Depositors who wish to accept the Offer in respect of all or part of the total number of Offer Shares standing to the credit of the "Free Balance" of their Securities Account or purchased on the Singapore Exchange Securities Trading Limited (the "SGX-ST"). This FAA and the provisions herein constitute an integral part of the Composite Document. Further provisions relating to acceptance are set out in Appendix I to the Composite Document.

This FAA has been sent to you on the understanding that all your Offer Shares are held on your behalf by CDP.

You should take note that the latest time for acceptance of the Offer is 4.00 p.m. on the Closing Date. Please note that the time stated is earlier than the usual closing time for such acceptance in Singapore.

1. **Acceptance.** If you wish to accept the Offer using this FAA, it must be completed and signed strictly in the manner set out in Section A overleaf and in accordance with the provisions and instructions contained herein and in the Composite Document and then submit the signed original to **Road Shine Developments Limited, c/o The Central Depository (Pte) Limited by hand at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588** or by post at your own risk using the enclosed pre-addressed envelope at **Robinson Road Post Office P.O. Box 1984, Singapore 903934**, so as in either case your acceptance should be submitted **NOT LATER THAN 4.00 P.M. ON THE CLOSING DATE**. It is your responsibility to affix adequate postage on the said envelope. Proof of posting is not proof of receipt by the Offeror at the above addresses.

The Offeror, Altus Investments, Yicko and CDP will be authorised and entitled, in their absolute discretion, to reject any acceptances of the Offer which are not entirely in order or which do not comply with the provisions and instructions contained in the Composite Document and in this FAA or which are otherwise incomplete, incorrect, unsigned or invalid in any respect. It is your responsibility to ensure that this FAA is properly completed and executed in all respects, and is submitted with original signature(s) and that all supporting documents, where applicable, are provided. Any decision to reject this FAA on the grounds that it has been invalidly, incorrectly or incompletely signed, completed or submitted will be final and binding and none of CDP, Altus Investments, Yicko and the Offeror accepts any responsibility or liability in relation to such a decision, including the consequences thereof. The Offeror, Altus Investments and Yicko reserve the right to treat acceptances of the Offer as valid if received by or on behalf of either of them at any place or places determined by them otherwise than as stated in the Composite Document or in this FAA, as the case may be, or if made otherwise than in accordance with the provisions of the Composite Document and this FAA. CDP takes no responsibility for any decision made by the Offeror, Altus Investments or Yicko. Acceptances in the form of this FAA received by CDP on a Saturday, Sunday or public holiday will only be processed and validated on the next Business Day.

2. **Acceptance by Depositors whose Securities Accounts are credited with Offer Shares.** Please insert in Part A on page 1 of this FAA the number of Offer Shares already standing to the credit of the "Free Balance" of your Securities Account in respect of which the Offer is accepted. Subject to the provisions of paragraph 3 below, if the number of Offer Shares inserted in Part A of this FAA exceeds the number of Offer Shares standing to the credit of the "Free Balance" of your Securities Account as at 5.00 p.m. (Singapore time) on the Date of Receipt or, in the case where the Date of Receipt is on the Closing Date, as at 4:00 p.m. (Singapore time) on the Closing Date (provided always that the Date of Receipt is on or before the Closing Date) or, if no such number of Offer Shares is inserted in Part A, then you are deemed to have accepted the Offer in respect of all the Offer Shares already standing to the credit of the "Free Balance" of your Securities Account as at 5.00 p.m. (Singapore time) on the Date of Receipt or 4.00 p.m. (Singapore time) on the Closing Date (if the FAA is received by CDP on the Closing Date).

3. **Acceptance by Depositors whose Securities Accounts will be credited with Offer Shares.** If you have purchased Offer Shares on the SGX-ST and such Offer Shares are in the process of being credited to the "Free Balance" of your Securities Account, the Composite Document, a pre-addressed envelope and a FAA in respect of such Offer Shares bearing your name and Securities Account number will be sent to you by CDP, and if you wish to accept the Offer in respect of such Offer Shares, you should, **AFTER** the "Free Balance" of your Securities Account has been credited with such number of Offer Shares, complete, sign and return that FAA in accordance with the instructions contained therein. If you do not receive that FAA, you may obtain a copy, upon production of satisfactory evidence that you have purchased the Offer Shares on the SGX-ST, from The Central Depository (Pte) Limited, 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588.

**Rejection.** If you purchase Offer Shares on the SGX-ST during the Offer Period and on a date near to the Closing Date, your acceptance in respect of such Offer Shares will be rejected if the "Free Balance" of your Securities Account is not credited with such Offer Shares by 5.00 p.m. (Singapore time) on the Date of Receipt or 4.00 p.m. on the Closing Date (if the FAA is received by CDP on the Closing Date). None of CDP, Altus Investments, Yicko and the Offeror (and, for the avoidance of doubt, any of the Offeror's related corporations) accepts any responsibility or liability for such a rejection, including the consequences of such a rejection.

4. **Acceptance via SGX-SSH service (This section is applicable to Depository Agents only).** Depository Agents may accept the Offer via the SGX-SSH service provided by CDP as listed in Schedule 3 of the Terms and Conditions for User Services for Depository Agents. CDP has been authorised by the Offeror to receive acceptances from Depository Agents via the SGX-SSH service on its behalf and such acceptances must be submitted not later than 4.00 p.m. (Singapore time) on the Closing Date. Such acceptances from Depository Agents via the SGX-SSH service will be deemed irrevocable and subject to each of the terms and conditions contained in this FAA and the Composite Document as if this FAA had been completed and delivered to CDP.
5. **Depositor Abroad.** If a Depositor is away from home, for example, abroad or on holiday, this FAA should be sent by the quickest means (for example, express air mail) to the Depositor for execution, or if he has executed a power of attorney, this FAA may be signed by the attorney but the signature must be accompanied by a statement reading **"signed under the power of attorney which is still in force, no notice of revocation having been received"**. In the latter case, the original power of attorney or a certified true copy thereof must first be lodged with CDP and should also be lodged with this FAA for noting. No other signatures are acceptable.

### 6. Deceased Holders

#### (a) If the sole holder is deceased and if:

- (i) the grant of probate or letters of administration have been registered and lodged with CDP, this FAA must be signed by all the personal representative(s) of the deceased and lodged with **Road Shine Developments Limited, c/o The Central Depository (Pte) Limited, by hand at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588** or by post at your own risk using the enclosed pre-addressed envelope at **Robinson Road Post Office P.O. Box 1984, Singapore 903934**; or
- (ii) the grant of probate or letters of administration have not been registered and lodged with CDP, all the personal representative(s) of the deceased must go to CDP personally together to register and lodge the original grant of probate or letters of administration with CDP first, before submitting this FAA.

#### (b) If one of the joint holders is deceased and if:

- (i) it is a joint alternate-signatory account, this FAA must be signed by **ANY** surviving joint holder(s).
- (ii) it is a joint signatories account, this FAA must be signed by **ALL** surviving joint holder(s) and lodged with **Road Shine Developments Limited, c/o The Central Depository (Pte) Limited, by hand at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588**, accompanied by the death certificate and all other relevant documentations, in respect of the deceased holder.

7. **Conclusive Evidence.** Lodgement of this FAA with **Road Shine Developments Limited, c/o The Central Depository (Pte) Limited, by hand at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588** or by post at your own risk using the enclosed pre-addressed envelope at **Robinson Road Post Office P.O. Box 1984 Singapore 903934** duly completed and signed, shall be conclusive evidence in favour of the Offeror, the Transferee and CDP of the right and title of the person signing it to deal with the same and with the Offer Shares to which it relates. Upon receipt of this FAA, CDP will transfer the Offer Shares in respect of which you have accepted the Offer from the "Free Balance" of your Securities Account to a "Suspense Account". Such Offer Shares will be held in the "Suspense Account" until the consideration for such Offer Shares has been despatched to you.
8. **Governing Law and Third Party Rights.** By completing and delivering this FAA, you agree that the agreement arising from the acceptance of the Offer by you shall be governed by, and construed in accordance with, the laws of Hong Kong and that you submit to the non-exclusive jurisdiction of the Hong Kong courts. Unless expressly provided otherwise in this FAA or the Composite Document, a person who is not a party to any contracts made pursuant to the Offer, the Composite Document and this FAA, has no right under the Contracts (Rights of Third Parties) Ordinance, Chapter 623 of the Laws of Hong Kong to enforce any term of such contracts. Notwithstanding any term contained herein, the consent of any third party (where applicable) is not required for any subsequent agreement by the parties hereto to amend or vary (including any release or compromise of any liability) or terminate such contracts. Where third parties are conferred rights under such contracts, those rights are not assignable or transferable.

No acknowledgement of receipt will be given by CDP for submissions of this FAA made by hand or by post to CDP or deposited into boxes located at CDP's premises. All communications, notices, documents and payments will be sent by ordinary post at the risk of the person(s) entitled thereto to the mailing address appearing in the records of CDP. Settlement of the consideration under the Offer will be subject to the receipt of confirmation satisfactory to the Offeror that the Offer Shares to which this FAA relates are credited to the "Free Balance" of your Securities Account and such settlement cannot be made until all relevant documents have been properly completed and lodged with **Road Shine Developments Limited, c/o The Central Depository (Pte) Limited, by hand at 9 North Buona Vista Drive, #01-19/20 The Metropolis, Singapore 138588** or by post at your own risk using the enclosed pre-addressed envelope at **Robinson Road Post Office P.O. Box 1984, Singapore 903934**.

If you do not have any existing Securities Account in your own name at the time of acceptance of the Offer, your acceptance as contained in this FAA will be rejected.

For reasons of confidentiality, CDP will not entertain telephone enquiries relating to the number of Offer Shares credited to your Securities Account. You can verify the number of Offer Shares credited to your Securities Account:- through (a) CDP Online if you have registered for CDP Internet Access Service or (b) CDP Phone Service if you have a T-Pin.