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**ROAD SHINE DEVELOPMENTS
LIMITED**

*(Incorporated in the British Virgin Islands
with limited liability)*



GLOBAL TECH (HOLDINGS) LIMITED

耀科國際(控股)有限公司*

*(Incorporated in the Cayman Islands
with limited liability)*

(Hong Kong stock code: 143)

(Singapore stock code: G11)

**JOINT ANNOUNCEMENT
DELAY IN DESPATCH OF COMPOSITE DOCUMENT**

Reference is made to the announcement jointly issued by Road Shine Developments Limited (the “**Offeror**”) and Global Tech (Holdings) Limited (the “**Company**”) on 18 December 2015 (the “**Joint Announcement**”) in relation to, among other things, the agreement for the sale and purchase of shares in the Company and the unconditional mandatory cash offer by Altus Investments Limited and Yicko Securities Limited for and on behalf of the Offeror to acquire all the issued shares of the Company (other than those already owned by the Offeror and parties acting in concert with it). All capitalised terms used herein shall have the same meanings as defined in the Joint Announcement unless the context otherwise requires.

As disclosed in the Joint Announcement, it is the intention of the Offeror and the Company to combine the offer document and the offeree board circular in the Composite Document. Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document is required to be despatched to the Shareholders within 21 days of the date of the Joint Announcement. It was expected that the Composite Document would be despatched to the Shareholders on or before 8 January 2016. Due to the intervening public holidays, and for coordinating arrangement on acceptance of the Offer in Singapore, additional time is required for finalising the contents of the Composite Document (including, among other things, the letter from the Independent Financial Adviser). An application has been made to seek the consent from the Executive to extend the latest time to despatch the Composite Document to the Shareholders to 4 February 2016 and the Executive has indicated that it is minded to grant consent for such extension.

WARNING

Independent Shareholders and potential investors are advised to exercise caution when dealing in the Shares. If the Independent Shareholders and potential investors are in any doubt about their position, they should consult their professional advisers.

By order of the board
Road Shine Developments Limited
XIA Guilan
Director

By order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 8 January 2016

As at the date of this joint announcement, the Board comprises 6 Directors, of which 2 are executive Directors, namely Mr. SY Ethan, Timothy and Mr. SUNG Yee Keung, Ricky, 1 is a non-executive Director, namely Mr. KO Wai Lun, Warren, and 3 are independent non-executive Directors, namely Mr. Andrew David ROSS, Mr. Geoffrey William FAWCETT and Mr. Charles Robert LAWSON.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than the information relating to the Offeror, its ultimate beneficial owners and parties acting in concert with any one of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Offeror, its ultimate beneficial owners and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, Ms. XIA Guilan, Mr. LI Jianyi and Mr. DU Jun are the directors of the Offeror. The board of directors of CITIC Guoan Group comprises Mr. LI Shilin, Mr. LUO Ning, Mr. LI Rongxiang, Mr. TAN Lingao, Ms. XIA Guilan, Mr. LI Jianyi, Mr. GUAN Weidong, Mr. ZHANG Tao, Mr. CUI Fujun, Mr. ZHANG Zhenxin, Mr. GUAN Xin, Ms. ZHANG Yan and Mr. BAI Shaoliang.*

The directors of the Offeror and CITIC Guoan Group jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group, the Vendor and parties acting in concert with any one of them), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Group, the Vendor and parties acting in concert with any one of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

The English text of this joint announcement shall prevail over its Chinese text.

* For identification purpose only