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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement issued by Road Shine Developments Limited (the “**Offeror**”) and Global Tech (Holdings) Limited (the “**Company**”) dated 18 December 2015 in relation to, among others, the unconditional mandatory cash offer by Altus Investments Limited and Yicko Securities Limited for and on behalf of the Offeror for all the issued Shares (other than those already owned by the Offeror and parties acting in concert with it) (the “**Joint Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

The Board wishes to announce that Nuada Limited (“**Nuada**”), a corporation licensed to carry out Type 6 (advising on corporate finance) regulated activity under the SFO, has been appointed as the independent financial adviser of the Company to advise the Independent Board Committee in writing in connection with the Offer and in particular as to whether the Offer is, or is not, fair and reasonable and as to acceptance. The appointment of Nuada as the Company’s independent financial adviser has been approved by the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code. The letter of advice from Nuada in respect of the Offer will be included in the Composite Document to be jointly issued by the Offeror and the Company in accordance with the Takeovers Code.

By order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 5 January 2016

As at the date of this announcement, the Board comprises 6 Directors, of which 2 are executive Directors, namely Mr. SY Ethan, Timothy and Mr. SUNG Yee Keung, Ricky, 1 is a non-executive Director, namely Mr. KO Wai Lun, Warren, and 3 are independent non-executive Directors, namely Mr. Andrew David ROSS, Mr. Geoffrey William FAWCETT and Mr. Charles Robert LAWSON.

All the Directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

**For identification purpose only*