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GLOBAL TECH (HOLDINGS) LIMITED

耀科國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 143)

PROFIT WARNING

This announcement is made by Global Tech (Holdings) Limited (the “**Company**”) (together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the information currently available, the Group is expected to record a net loss for the year ended 30th September, 2014 as compared to a net profit for the corresponding year ended 30th September, 2013, because the profit made last year was mainly attributable to the written back of provision for taxation previously made by the Group which was a one-off gain for the year ended 30th September, 2013 and is no longer applicable to the Group for the year ended 30th September, 2014. The Board emphasizes that the Group has been operating in its normal course of business and there are no unusual items affecting the Group’s business and performance.

The information contained in this announcement is only based on the preliminary assessment by the Board with reference to the information currently available to it, including the unaudited management accounts of the Group for the year ended 30th September, 2014 which are still subject to possible adjustments arising from further internal review by the Board and audit by the auditors of the Company. The audited annual results of the Group for the year ended 30th September, 2014 have not yet been finalized and are expected to be announced in December 2014.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 17th November, 2014

As at the date of this announcement, the Board comprises 6 directors, of which 2 are executive directors, namely Mr. SY Ethan, Timothy and Mr. SUNG Yee Keung, Ricky, 1 is a non-executive director, namely Mr. KO Wai Lun, Warren, and 3 are independent non-executive directors, namely Mr. Andrew David ROSS, Mr. Geoffrey William FAWCETT and Mr. Charles Robert LAWSON.

**For identification purpose only*