

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GLOBAL TECH (HOLDINGS) LIMITED

耀科國際（控股）有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0143)

ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is presently expected that the unaudited consolidated losses of the Group for the six month period ended 31st March, 2008 are likely to show a significant increase compared with the previous corresponding six month period ended 31st March, 2007.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

This announcement is made by Global Tech (Holdings) Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The Board of Directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that it is expected that the unaudited consolidated losses of the Company and its subsidiaries (collectively the “**Group**”) for the six month period ended 31st March, 2008 are likely to show a significant increase compared with that for the six month period ended 31st March, 2007. This increase in losses is attributable to a number of contributing factors including the reduction in the profit margin of the existing products of the Group for this period together with the quotas required by the Group’s major vendor.

* For identification purpose only

As the Company is still in the process of finalizing its unaudited consolidated results for the six month period ended 31st March, 2008, the information contained in this announcement is only based on a preliminary assessment by the management of the management accounts of the Company for such period. Investors are advised to read carefully the interim results announcement for the six month period ended 31st March, 2008 of the Company which is expected to be announced by 30th June, 2008.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Global Tech (Holdings) Limited
SY Ethan, Timothy
Chairman

Hong Kong, 6th June, 2008

As at the date of this announcement, the Board comprises 7 directors, of which 3 are executive directors, namely Mr. SY Ethan, Timothy, Mr. SUNG Yee Keung, Ricky and Mr. WAN Kwok Cheong, 1 is a non-executive director, namely Mr. KO Wai Lun, Warren, and 3 are independent non-executive directors, namely Mr. Andrew David ROSS, Mr. Geoffrey William FAWCETT and Mr. Charles Robert LAWSON.

Please also refer to the published version of this announcement in The Standard.